

MAR.23 TPDEARR ISSUE

Sections

- I. Introduction and How to Use the TPDEARR
- II. Risks, Disclosures, Terms of Service
- III. “MAR.23 Squad” Micro-Portfolio
 - A. MAR.23 Squad Allocation Strategy and Future Disposition
- IV. Trans-Pacific Rim “Big Picture”
 - A. Macroeconomic Evolution

Sections: Inflation Expectations/Property Ownership/Competition
 - B. Geopolitical Shifts

Sections: Supply Chains/Modern Information Liquidity/Competition
 - C. Demographic Trends

Sections: Population Growth/Population Aging/Competition
 - D. Natural Elements: Resources and the Environment

Sections: Eco-Urban Carrying Capacity/Resource Extraction/Carbon Trading
 - E. Other Events and Responses to Black Swans - Bank Failures
- V. Emergent Dynamic Elements
 - A. Sectors
 - B. Countries/Regions
- VI. Information Sources and Acquisition
- VII. Charts, Graphs, and Data